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БОСНЕ И ХЕРЦЕГОВИНЕ



Information on the Results of Inflation Expectations Survey from June 2023



Inflation has once again become one of the key macroeconomic challenges and its dynamics dictates economic performance, both in the country and abroad. Gathering information through the Survey on Inflationary Projections gained additional importance and the CBBH, as an important segment of the communication strategy, conducts the quarterly Survey on Inflationary Projections, with the aim of analysing and continuously monitoring the inflationary projections of economic entities, while the participants in the Survey being representatives of the financial sector, commercial banks and insurance companies.

The results of the Survey conducted in June 2023 indicate the stabilization of short-term inflationary projections for the current year. The projected aggregated inflation for the current 2023 year is 8.3%, which is in line with the projections presented in March 2023, meaning that projections have not changed significantly in the past 3 months and that the markets do not notice factors that would accelerate inflation in the second half of the year.

Inflation projections for 2024 in this Survey round are 5.5%.

These indicators indicate that a gradual easing of inflationary pressures is expected in 2023 and 2024, but that inflation is still at a much higher level than the multi-year average, and that financial institutions are taking in account the increased rates over a longer period of time.

